

S.A.I. Patria Asset Management SA

Decizie autorizare: 275/13.02.2008

Cod inscriere: PJR05SAIR/320025

CUI: 22227862

Inregistrare ONRC: J40/21078/2017

Capital social: 800100

Adresa: Sos PIPERA nr.42 et.7 Bucuresti Sector 2

FDI Patria OBLIGATIUNI

Decizie autorizare: 209/28.02.2012

Cod inscriere: CSC06FDIR/320078

Situatia activelor si obligatiilor in perioada 31.12.2017 - 31.12.2018

| Denumire element | Inceputul perioadei de raportare | | | | Sfarsitul perioadei de raportare | | | | Diferenta (lei) |
|---|----------------------------------|---------------------|----------------------|----------------------|----------------------------------|---------------------|----------------------|----------------------|----------------------|
| | % din activul net | % din activul total | Valuta (RON) | Lei | % din activul net | % din activul total | Valuta (RON) | Lei | |
| I Total active | | | 84,526,335.96 | 84,526,335.96 | | | 65,293,909.48 | 65,293,909.48 | 65,293,909.48 |
| 1. Valori mobiliare si instrumente ale pietei monetare | 78.820342% | 78.739366% | 66,555,501.17 | 66,555,501.17 | 90.110230% | 90.018260% | 58,776,441.20 | 58,776,441.20 | 7,779,059.97 |
| 1.1. Valori mobiliare si instrumente ale pietei monetare admise sau tranzactionate pe o piata reglementata din RO | 68.949873% | 68.879038% | 58,220,926.73 | 58,220,926.73 | 77.466260% | 77.387200% | 50,529,129.74 | 50,529,129.74 | 7,691,796.99 |
| 1.1.5. Obligatiuni emise de administratia publica centrala | 56.695547% | 56.637301% | 47,873,435.46 | 47,873,435.46 | 64.739020% | 64.672950% | 42,227,499.04 | 42,227,499.04 | 5,645,936.42 |
| 1.1.6. Obligatiuni emise de administratia publica locala | 8.422610% | 8.413957% | 7,112,009.40 | 7,112,009.40 | 10.195580% | 10.185180% | 6,650,303.31 | 6,650,303.31 | 461,706.09 |
| 1.1.7. Obligatiuni corporative | 3.831716% | 3.827780% | 3,235,481.87 | 3,235,481.87 | 2.531650% | 2.529060% | 1,651,327.39 | 1,651,327.39 | 1,584,154.48 |
| 1.2. Valori mobiliare si instrumente ale pietei monetare admise sau tranzactionate pe o piata reglementata din SM | 9.870469% | 9.860329% | 8,334,574.44 | 8,334,574.44 | 12.643960% | 12.631050% | 8,247,311.46 | 8,247,311.46 | 87,262.98 |
| 1.2.5. Obligatiuni emise de administratia publica centrala | 5.796952% | 5.790997% | 4,894,917.23 | 4,894,917.23 | 6.172310% | 6.166010% | 4,026,031.92 | 4,026,031.92 | 868,885.31 |
| 1.2.7. Obligatiuni corporative | 4.073517% | 4.069332% | 3,439,657.21 | 3,439,657.21 | 6.471640% | 6.465040% | 4,221,279.54 | 4,221,279.54 | -781,622.33 |
| 3. Disponibil in cont curent si numerar | 4.236200% | 4.231850% | 3,577,027.72 | 3,577,027.72 | 2.497750% | 2.495200% | 1,629,219.67 | 1,629,219.67 | -1,947,808.05 |
| 4. Depozite bancare | 20.000950% | 19.980407% | 16,888,705.57 | 16,888,705.57 | 7.563110% | 7.555390% | 4,933,212.61 | 4,933,212.61 | -11,955,492.96 |
| 4.1. Depozite bancare constituite la institutii de credit RO | 20.000950% | 19.980407% | 16,888,705.57 | 16,888,705.57 | 7.563110% | 7.555390% | 4,933,212.61 | 4,933,212.61 | -11,955,492.96 |
| 6. Instrumente financiare derivate negociate din afara pietelor reglementate | -0.175780% | -0.175600% | -148,428.50 | -148,428.50 | 0.199350% | 0.199150% | 130,036.00 | 130,036.00 | 278,464.50 |
| 6.1. Contracte forward | -0.175780% | -0.175600% | -148,428.50 | -148,428.50 | 0.199350% | 0.199150% | 130,036.00 | 130,036.00 | 278,464.50 |
| 6.1.1. Contracte forward pe curs de schimb | -0.175780% | -0.175600% | -148,428.50 | -148,428.50 | 0.199350% | 0.199150% | 130,036.00 | 130,036.00 | 278,464.50 |
| 10. Alte active, din care: | -2.778870% | -2.776022% | -2,346,470.00 | -2,346,470.00 | -0.268290% | -0.268010% | -175,000.00 | -175,000.00 | 2,171,470.00 |
| 10.4. Sume in curs de rezolvare | -2.778870% | -2.776022% | -2,346,470.00 | -2,346,470.00 | -0.268290% | -0.268010% | -175,000.00 | -175,000.00 | 2,171,470.00 |
| II Total obligatii | | | 86,837.82 | 86,837.82 | | | 66,642.86 | 66,642.86 | -20,194.96 |

| | | | | | | | | | | |
|--|--|-----------|-----------|----------------------|----------------------|-----------|-----------|----------------------|----------------------|-----------------------|
| 12. | CHELTUIELILE FONDULUI (sold obligatii) | 0.102840% | 0.102730% | 86,837.82 | 86,837.82 | 0.102170% | 0.102060% | 66,642.86 | 66,642.86 | -20,194.96 |
| 12.1. | Comisioane datorate administratorului | 0.081430% | 0.081350% | 68,763.13 | 68,763.13 | 0.080540% | 0.080460% | 52,537.78 | 52,537.78 | -16,225.35 |
| 12.2. | Comisioane datorate depozitarului | 0.013600% | 0.013590% | 11,488.68 | 11,488.68 | 0.013870% | 0.013850% | 9,047.84 | 9,047.84 | -2,440.84 |
| 12.3. | Comisioane datorate ASF | 0.007790% | 0.007790% | 6,586.01 | 6,586.01 | 0.007750% | 0.007740% | 5,057.24 | 5,057.24 | -1,528.77 |
| III Valoarea activului net (I - II) | | | | 84,439,498.14 | 84,439,498.14 | | | 65,227,266.62 | 65,227,266.62 | -19,212,231.52 |

Situatia valorii unitare a activului net

| Denumire element | La data de 31.12.2018 | La data de 31.12.2017 | Diferente |
|---|-----------------------|-----------------------|-----------------------|
| Valoare activ net | 65,227,266.62 | 84,439,498.14 | -19,212,231.52 |
| Numar unitati de fond/actiuni in circulatie | 4,897,222.51 | 6,441,596.05 | -1,544,373.54 |
| Valoarea unitara a activului net | 13.3192 | 13.1085 | 0.2107 |

S.A.I. Patria Asset Management S.A

Director General
Razvan Florin PASOL